UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE BRISTOL-MYERS SQUIBB CO. SECURITIES LITIGATION

Electronically Filed

07 Civ. 5867 (PAC)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Lawrence S. Bader of Morvillo, Abramowitz, Grand, Iason, Anello & Bohrer, P.C., with offices located at 565 Fifth Avenue, New York, New York 10017, hereby appears on behalf of defendant Andrew G. Bodnar in the above-captioned action. The undersigned hereby requests that all papers in the above-referenced action be served upon the undersigned at the email address stated below.

I certify that I am admitted to practice before this Court.

Dated: November 5, 2007 New York, New York

MORVILLO, ABRAMOWITZ, GRAND, IASON, ANELLO & BOHRER, P.C.

Lawrence S. Bader (LB-5841)

565 Fifth Avenue

New York, New York 10017

(212) 856-9600 (Phone)

(212) 856-9494 (Fax)

Email: lbader@maglaw.com

Attorneys for Defendant Andrew G. Bodnar